MISSION STATEMENT

The mission of
The Community
Foundation of West
Alabama is to
promote charitable
giving for present and
future generations.

Community Foundation

Volume 17 No. 1 **SPING 2018**

OF WEST ALABAMA



Tuscaloosa County Teachers Receive Grants Samantha Harbin, Dominique Tortorise, Dana Roy, and Misty Turner are pictured with their grant checks at the December Board of Education meeting. Several teachers from the Tuscaloosa City Schools also received funding.

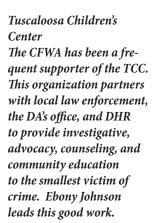


Scholarship Winners
Price McGiffert, Jr. and Valentyna Trull, students at UA
and Judson College respectively, received the Elois Zeanah
Memorial Scholarship given by the Republican Women of
Tuscaloosa County.





Aliceville Public Library
This funding will provide
basic computer education
for adults in the Aliceville
area. Interactive computer
software will help develop
and strengthen job and
career skills for those seeking employment. Frances
Lewis is the director of the
APL.





Tuscaloosa County
Preservation Society
This funding helped pay
for printing of promotional
flyers, and travel expenses
for Dr. Oliff related to the
event highlighting Alabamians in World War I. Ian
Crawford is the executive
director of the TCPS.



Kentuck Art Museum This grant went toward helping fund a documentary involving screenings and workshops with artist Holley in low income neighborhoods. Pictured are Amy Echols and Sherri Warner.



Friends of Historic
Northport
The CFWA continues to
support the FHN as they
provide "Alabama Heritage
Days" to all 4th grade
students in Northport.
Wilford Calhoun is one of
many who make this work
happen.

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A MESSAGE FROM GLENN

The spring is a busy time of year here at the Foundation.

We are currently managing over 70 funds at

the CFWA. One area of interest this time of year is our scholarships. Although some are awarded in the fall, most of the scholarships are presented to area seniors in the spring. We look forward to making about 10 presentations this year. Our big event each year is our annual meeting and the honoring of a new class of Pillars of West Alabama. On June 21 at Indian Hills Country Club, we will recognize our 15th class. If you have yet to attend one of the Pillars events I would encourage you to do so. You will be encouraged by the commitment to our community by so many. Much has been given to make our community this great place to live. This is our small way of saying thank you. Mark your calendars!

This year will mark the 4th year the Foundation has been involved in the West Alabama Fiddle Fest. The festival will again be held in Fayette on May 11-12. This is a family friendly festival with something for everyone. The admission is free. There will be old time music, classic cars, arts and crafts, and much more all in the downtown area of Fayette. Musicians come from several surrounding states to compete for prize money.

Twice yearly we issue grants to local charitable organizations as part of our grant cycles. The applications are available to download from our website. The deadline for the spring grant cycle is April 1.

The CFWA hated to see a longtime di-



Glenn Taylor, President/CEO

rector and friend, Anne Moman, step down as a director in December. Anne continues to be a great supporter and friend of the Foundation. We appreciate her 12 years of service to the Board and wish her well.

The CFWA is made up of hundreds of supporters and volunteers. We offer services to make charitable giving easy and convenient. Whether it is the advantages of tax savings or just a love of community, we have something for everyone. Please let us know how we can help; better yet come join us in our work – where YOUR GIVING GIVES ON.

In Honor Of September 2017 - Present

Mr. & Mrs. Jimmy Adams
Ted & Leah Ann Sexton

Mrs. Sherry Allison

Mr. & Mrs. Guy E. Moman, Jr.

Mr. & Mrs. John Jay Bell Ms. Marly Dukes Thomas

*Mr. Stephen Black*Ms. Shelley E. Jones

Dr. & Mrs. John Buckley Mr. & Mrs. Guy E. Moman, Jr.

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John & Debra Burroughs Angela Hamiter

Davis S. "Buddy" Burton Donny & Becky Elmore Drew & Angela Hamiter Ms. Laine Moore Cynthia & Brad Johnson **Dr. Deron Cameron** Ms. Shelley E. Jones

Dr. Amanda Cassity Ms. Shelley E. Jones

Ms. Camille Cook Ms. Shelley E. Jones

Dr. Mike DariaMs. Shelley E. Jones

Mr. & Mrs. John Duckworth Mr. & Mrs. Guy E. Moman, Jr.

Dr. & Mrs. Charles Durham Ms. Shelley E. Jones

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Mr. & Mrs. Robert Esdale Ms. Shelley E. Jones

Hon. Isaac P. Espy Dayton Hale, Jr.

Sam & Leslie Faucett Hasseline & Art Thompson Lewis & Carrie Fitts Angela Hamiter

Mr. & Mrs. Charles Freeman Mr. & Mrs. Guy E. Moman, Jr.

*Dr. & Mrs. William A. Hill, Jr.*Ms. Shelley E. Jones
Angela Hamiter

*Mrs. Jean Hinton*Ms. Shelley E. Jones

Mr. & Mrs. John Humber Ms. Shelley E. Jones

Cynthia Johnson Pierce Boyd

Ms. Shelley Jones John & Mary Bess Paluzzi

Jack & Emily Leigh Angela Hamiter

*Mayor Walt Maddox*Ms. Shelley E. Jones

Dr. John & Pam Mantle Angela Hamiter **Don & Robin Maughan** Angela Hamiter

William & Terri Mayfield Angela Hamiter

Dr. Allison MaysMs. Shelley E. Jones

*Mr. Leroy McAbee*Donna McAllister

Mr. & Mrs. Price McGiffert Ms. Shelley E. Jones

Laine Moore Angela Hamiter

Mr. Tommy Moore Donna McAllister

Tommy & Stella Moore Angela Hamiter

Mr. Mark Nelson Ms. Shelley E. Jones

Mrs. Margaret O'Neal Ms. Shelley E. Jones

Mr. & Mrs. John Owens Mr. & Mrs. Guy E. Moman, Jr.

ADVANTAGES OF KNOWING HOW ASSET TYPES ARE TREATED



Cynthia Johnson, Director of Development

For many of us, retirement plans such as IRAs, 401(k)s, and 403(b)s represent a significant portion of our net worth. Yet these plans are generally not given favorable tax treatment upon the passing of their owner. These assets are often subject to ordinary income tax when paid to heirs, reducing the value of your intended

transfer. However, when retirement plan assets are left to charity, neither estate nor income taxes are imposed. Thus, 100 percent of a retirement plan left to the Community Foundation of West Alabama can be applied to an area of need most important to you.

Consider leaving less heavily taxed assets to your loved ones, and designate retirement plan assets to charity. Legacy gifts through a retirement plan are easy to complete.

- 1. Talk to your financial or legal advisor to learn which assets will or will not trigger taxable income when paid to an heir.
- 2. Update your beneficiary designation forms with your plan administrators.
- 3. Remember, you can name the CFWA to receive a specific amount, a percentage, or as a contingent beneficiary in the event a primary beneficiary doesn't survive you.

This type of gift planning may allow you to do more than you thought possible while achieving your own personal and financial goals. You can enjoy financial flexibility because you maintain ownership of your assets and can adjust your designations as your needs and desires change.

Mr. & Mrs. Beckham Palmer Mr. & Mrs. Guy E. Moman, Jr.

Dr. Rufus & Sandra Partlow Angela Hamiter

Dr. Louis & Woody Payne Angela Hamiter

Ms. Mary Ann Phelps Dr. Barry Mason

Mr. & Mrs. Billy Prout Mr. & Mrs. Guy E. Moman, Jr.

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Dr. & Mrs. E. Roger Sayers Ms. Shelley E. Jones

Leah Ann Sexton Anonymous

Glenn Taylor Pierce Boyd

*Mr. Ted Taylor*Ms. Shelley E. Jones

Drs. Julie & Ross Vaughn Ms. Shelley E. Jones

Beverly Phifer Wingard Angela Hamiter

IN MEMORY OF

September 2017 - Present

*Mr. Charles P. Allison*Mr. & Mrs. Guy E. Moman, Jr.

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Dr. Earl BrandonDr. John Brandon

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Ann Manderson Mrs. James Hinton

Ruth McAbee

Donna McAllister

Bobby Miller Sue S. Miller

*Marlin Moore, Jr.*Ms. Laine Moore

Sarah Sharp Owens Bobby & Cathy Wooldridge

Mr. Tommy Wagner Mrs. Ernest C. Brock

Ann Wright
Drew & Angela Hamiter



P.O. BOX 3033 TUSCALOOSA, AL 35403



CFWA Director Honored

The Honorable John England, Jr. received the 2018 Sam W. Pipes Distinguished Alumnus Award at the Farrah Law Alumni Society Banquet in Birmingham.

The award is given to an outstanding alumnus of the University of Alabama School of Law who has distinguished himself or herself through service to the bar, the University of Alabama, and the School of Law. Congratulations Judge England!

DATES TO REMEMBER

May 11, 12 West Alabama FiddleFest in Fayette
June 21 Pillars Event