



# Community Foundation of West Alabama Donor Advised Fund Agreement

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I (We) \_\_\_\_\_, give to the Community Foundation of West Alabama, an Alabama nonprofit corporation, the following money or property:

Said gift is to be administered as a component fund of the Community Foundation of West Alabama in accordance with the purposes and pursuant to the terms of the Bylaws and Articles of Incorporation of the Community Foundation of West Alabama as presently in effect or as amended from time to time.

I (We) request that this gift shall be identified as the \_\_\_\_\_ Advised Fund of the Community Foundation of West Alabama.

I (We) understand a management fee will be charged by the Community Foundation of West Alabama for administration of this named charitable fund. Currently this fee is 1%. This fee may be revised by CFWA from time to time.

I (We) understand that the Board of Directors of the Community Foundation of West Alabama has exclusive legal control over the contributed assets and is legally vested with the final responsibility to determine what grants are to be made from this Advised Fund as it seeks to fulfill its primary purposes of meeting the charitable need of the West Alabama Community.

I (We) hereby appoint the following as advisors to make recommendations to the Community Foundation of West Alabama on grants to be made from this fund.

First Generation

Donor Name(s) \_\_\_\_\_

Primary Address \_\_\_\_\_

Telephone \_\_\_\_\_

Email \_\_\_\_\_

2<sup>nd</sup> Generation if Desired (Please indicate the Primary Contact)

Name \_\_\_\_\_

Primary Address \_\_\_\_\_

Telephone \_\_\_\_\_

Email \_\_\_\_\_

\_\_\_\_\_  
Date

\_\_\_\_\_  
Donor(s)

\_\_\_\_\_  
Date

\_\_\_\_\_  
President, Board of Directors  
Community Foundation of West Alabama